



**June 6-7, 2024 Meeting
In Washington D.C.**

Agenda*

Thursday, June 6

9:45 – 10:00 a.m. **Welcome & Opening Remarks.** *COGR Board Chair Jeffrey Silber, Cornell University, and COGR President Matt Owens.*

10:00 – 11:00 a.m. **NSF & Foreign Gift Reporting Requirements.** *The PAPPG NSF 24-1 is effective for grant proposals submitted or due on or after May 20, 2024, and includes several new provisions related to research security. Sarah Stalker-Lehoux, Deputy Chief of Research Security Strategy and Policy from NSF will review requirements related to foreign gifts reporting and the risk rubric for proposals that NSF is piloting called *Trusted Research Using Safeguards and Transparency (TRUST)*. The *Foreign Financial Disclosure Report (FFDR)* requires institutes of higher education that receive NSF funding to disclose financial support “the value of which is \$50,000 or more, including gifts and contracts, received directly or indirectly from a foreign source... associated with a foreign country of concern.” The first report is due July 31, 2024.*

11:00 – Noon **Great Minds: Brainstorming & Benchmarking with COGR Member Institutions.** *“What’s everyone doing about xxx...?” “How do you all handle xxx...?” Over 250 senior research administration & compliance professionals will be in attendance, and this session will leverage that experience and expertise. This will be a session of live polling and step-up-to-the-mic discussion with the room. COGR Directors & Committee Chairs will moderate the discussion and polling – come prepared to participate!*

Have a burning question (or five) you’d love to take the pulse of the room on? Submit it [here in advance](#).

Noon – 1:30 p.m. **Lunch** *Dupont, West End, and Metropolitan Ballroom*

1:30 – 2:15 p.m. **Latest Updates with NIH:** *This session will include the latest updates from Michelle Bulls, Director, Office of Policy for Extramural Research Administration (OPERA), NIH. Michelle will discuss topics including recently released updates to the Grants Policy Statement, the latest on NIH’s Policy on Data Management and Sharing, closeouts, and federal financial assistance.*

2:15 – 3:30 p.m. **Final OMB Guidance for Federal Financial Assistance: What’s Next?** *Join COGR for the third installment of our “Look” series as we host Deidre Harrison, Deputy Controller, OMB, for a discussion on OMB’s Final OMB Guidance on Federal Financial Assistance released on April 22, 2024. There will be ample time for questions from the audience and we encourage attendees to engage during this session. Ahead of this session, COGR hosted webinar on May 15 “A Second Look*

** All times noted are ET.*

at the Final OMB Guidance for Federal Financial Assistance” and we encourage you to [view the slides and recording](#) in the COGR Portal before the June meeting.

Supplemental Materials:

[COGR's First Look at OMB's Guidance on Federal Financial Assistance](#) (April 24, 2024)

- 3:30 – 4:00 p.m.** **Break**
- 4:00 – 4:30 p.m.** **Institutional Discussion on OSTP’s Recent Report on DURC – Implications & Implementation.** *In follow-up to its September 2023 RFI, (see [COGR’s 10/23 response here](#)) OSTP released its report “[US Government Policy for Oversight of Dual Use Research of Concern and Pathogens with Enhanced Pandemic Potential](#)” on May 6, 2024. The report provides an oversight framework for Category 1 (Dual Use Research of Concern) and Category 2 (Pathogens with Enhanced Pandemic Potential) research, in which its policies and guiding principles are effective May 6, 2025. [Stacy Pritt](#), Association Vice President for Research and Chief Research Compliance Officer, Texas A&M University, and [Ara Tahmassian](#), Chief Research Compliance Officer, Harvard University, will provide a brief overview of the policies outlined in the report and potential effects on research within the covered categories.*
- 4:30 – 5:00 p.m.** **Celebration of Service.** *Join us as we celebrate Robert Hardy’s retirement after 23 years of service as COGR’s Director of Research Security & IP. In addition, we’ll celebrate David Kennedy, who will complete his 18 years of service as the Director of Costing and Financial Compliance in July.*
- 5:00 – 6:00 p.m.** **Cocktail Reception.** *Metropolitan Foyer*
- 6:00 – 8:00 p.m.** **Dinner Reception.** *Metropolitan Ballroom*
- Friday, June 7**
- 7:30 – 8:30 a.m.** **Breakfast.** *Metropolitan Foyer*
- 8:30 – 9:30 a.m.** **JASON Report: Safeguarding the Research Enterprise & Updates on Risk Mitigation Approaches at NSF.** *On March 21, 2024, the independent advisory group JASON published “Safeguarding the Research Enterprise”. Rachel Segalman, Professor, Department of Chemical Engineering and Materials at UC Santa Barbara and report co-author, will discuss the findings and recommendations of the report.*
- 9:30 – 10:30 a.m.** **Legislative Update and Outlook.** [Alessandra Zimmermann](#), Writer/Analyst of R&D Budget and Policy, AAAS, [Lizbet Boroughs](#), Associate Vice President of Federal Relations, of AAU, and [Sarah Spreitzer](#) Vice President and Chief of Staff, Government Relations of ACE will speak to the latest developments and outlook this year for federal research policy and funding.
- 10:30 – 10:45 a.m.** **Break**
- 10:45 – 12:00 p.m.** **Committee Reports & Hot Topics.** *COGR Committee Chairs will provide an update on Committee initiatives, with a focus on hot topics.*

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